Gain expert advice and strategic insights on:

- Preparing for new theories of liability and new classes of defendants
- Benefiting from recent tort reforms and changing causation standards in key jurisdictions
- Resolving conflicts and improving communication among insurers, policyholders, and defense counsel
- Viability of bankruptcy alternatives and the impact of bankruptcy trusts on asbestos claims
- Mastering discovery, jury selection, and trial strategies to build a winning case
- Using the latest information from the medical frontier to your advantage

### Featuring Two Bonus Sessions:

#### Claims Migration:
**Tort Reform and the Evolving Jurisdictional Landscape**

<table>
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<tr>
<th>Speaker</th>
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<tr>
<td>Hon. Mark Davidson</td>
<td>Texas MDL Asbestos Judge 11th District Court</td>
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<tr>
<td>Michael L. Armitage</td>
<td>Managing Partner, Los Angeles Office</td>
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<td>Waters &amp; Kraus, LLP</td>
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#### Asbestos Settlements:
**Obtaining the Best Outcome for Your Client**

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Don’t Miss the Interactive Workshop – May 14, 2008

Mastering the Complexities of Bankruptcy in the Litigation, Settlement and Management of Asbestos Claims

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between recent tort reforms in key jurisdictions and new theories of liability in asbestos litigation, the old rules no longer apply. Plaintiffs’ and defense counsel, as well as in-house counsel for insurers, reinsurers, property owners and other companies likely to face the new round of asbestos claims, must be prepared.

American Conference Institute’s 9th National Asbestos Claims event will provide you with the most-up-to-date knowledge, strategies, and expert advice that you need to:

• Prepare for new theories of liability and new classes of defendants, including claims against manufacturers of products that do not contain asbestos and “take-home” premises liability exposure claims

• Benefit from recent tort reforms and changing causation standards in key jurisdictions

• Use the latest information from the medical frontier to your advantage

• Resolve conflicts and improve communication among insurers, policyholders, and defense counsel

• Understand the impact that bankruptcy trusts have on asbestos claims and analyze the viability of bankruptcy alternatives

• Master discovery, jury selection, and trial strategies to build a winning case

• Accurately assess and manage future liabilities

Take advantage of this opportunity to network with asbestos claims experts while learning the most current strategies and techniques that you need in order to be prepared for the new wave of asbestos claims. This must-attend event will fill up quickly, so register today by calling 1-888-224-2480 or by faxing your registration form to 1-877-927-1563. You can also register online at www.AmericanConference.com/asbestos.
Mastering the Complexities of Bankruptcy in the Litigation, Settlement and Management of Asbestos Claims

Leslie A. Davis
Counsel
Crowell & Moring (Washington, DC)

Robert M. Horkovich
Shareholder
Anderson Kill & Olick, P.C. (New York, NY)

Given the number of companies faced with or currently in bankruptcy due to asbestos liabilities, insurers, policyholders, plaintiffs’ and defense attorneys need to be prepared for the bankruptcy process. This interactive workshop will give participants the opportunity to work closely with industry leaders intimately familiar with the unique issues and challenges that each party involved with an asbestos-related bankruptcy will confront. Participants will come away from this experience with a greater understanding of the state of asbestos-related bankruptcies as well as practical strategies for traversing the current landscape. Plaintiffs’ and defense attorneys, as well as executives and in-house counsel from insurance and reinsurance firms, manufacturing companies, and property owners, will all benefit from this interactive session covering:

- What needs to be addressed after the bankruptcy petition has been filed
- Interests that parties should seek to protect throughout the course of bankruptcy
- The “bankruptcy hurdle” – an analysis of each party’s approach to bankruptcy and how it impacts the treatment and resolution of asbestos claims
- Determining the “ideal” result for each party
- Achieving results to which all parties can agree
- 524(g) and the traditional asbestos bankruptcy paradigm
- Analysis of cases that have eschewed 524(g)
  - Dana Corporation
  - Collins & Aikman Corporation
- Comparison of the paths to bankruptcy
  - Pre-packaged bankruptcy
  - Pre-negotiated bankruptcy
  - “Free-fall” bankruptcy
- Advantages and drawbacks of bankruptcy resolution options
  - 524(g)
  - Non-524(g)
  - Liquidation
  - Reorganization

You will come away from this practical workshop with the techniques and knowledge of an industry veteran. Space will fill up quickly so register today!
11:00  Networking Coffee Break


Plaintiffs’ and defense counsel from the first two sessions will engage each other in mock arguments that simulate the courtroom experience and reveal the intricacies of the issues covered in the morning sessions. Our expert panelists will put their many years of trial experience to work in order to provide you with a unique look at the current state of asbestos litigation. You will leave this session with the strategies and knowledge needed to strengthen your own case and weaken your opponent’s.

12:00  Networking Luncheon

1:15  Claims Migration: Tort Reform and the Evolving Jurisdictional Landscape

Hon. Mark Davidson
Texas MDL Asbestos Judge
11th District Court (Houston, TX)

Michael L. Armitage
Managing Partner, Los Angeles Office
Waters & Kraus, LLP (Los Angeles, CA)

- Where claims are migrating to and why
- Impact of recent tort reforms in Texas and other states
- Which jurisdictions are likely to adopt similar reforms and which are not
- Tort reform and the future of unimpaired claims
- Obtaining a friendly forum for your case

2:15  Strengthening Your Case with the Latest Information from the Medical Frontier

David M. Katzenstein, Partner
Charles M. McGivney, Partner
McGivney & Kluger P.C. (Florham Park, NJ)

- Impact of DNA testing on causation issues involving malignancy
- Update on the state-of-the-art defense: the Mount Sinai debate
- Making use of the latest low-dose exposure research

3:00  Afternoon Refreshment Break

3:15  Discovery and Use of Bankruptcy Claims

Kurt L. Rasmussen
Member
Rasmussen, Willis, Dickey & Moore, L.L.C.
(Kansas City, MO)

Charles S. Siegel
Partner
Waters & Kraus, LLP (Dallas, TX)

- Determining plaintiff’s full claimed asbestos exposure through discovery of prior claims made
- Using prior claims to defeat or diminish allegations against solvent parties
- Where and when prior claims are admissible

4:00  Considerations When Confronting Asbestos Bankruptcies

Leslie A. Davis
Counsel
Crowell & Moring (Washington, DC)

Robert M. Horkovich
Shareholder
Anderson Kill & Olick, P.C. (New York, NY)

Bret C. Cohen
Senior Associate
Willkie Farr & Gallagher LLP (Washington, DC)

- Best practices to secure compensation and set-offs from trust funds
- How asbestos claims are being impacted by companies that have recently entered into or emerged from bankruptcy
- Overcoming the obstacles that insurance and reinsurance companies often face when working with companies that are in bankruptcy or run-off
- Outlook for pre-packaged bankruptcies
- Implementing viable alternatives to bankruptcy
- Asbestos risk transfers – unlocking the latent value of unimpaired claims
  - Spinning off asbestos liabilities to arbitrageurs and investors using a combination of cash, assets, and/or insurance layers
  - Over-funding worst plausible case estimates using inexpensive insurance and other guaranties

5:15  Conference Adjourns for the Day

Friday, May 16, 2008

7:30  Continental Breakfast

8:00  Co-Chairs’ Recap and Remarks

8:15  Benefiting From Evolving Causation Standards

Tim Gray
Partner
Forman Perry Watkins Krutz & Tardy LLP

Gilbert L. Purcell
Partner
Brayton Purcell LLP (Novato, CA)

John B. Thomas
Partner
Hicks Thomas & Lilienstern, LLP (Houston, TX)

Moderator:
Edward R. Hugo
Partner
Brydon Hugo & Parker (San Francisco, CA)

- Status of causation requirements in key jurisdictions
- Impact of Borg-Warner and In Re Allied Chemical in Texas and beyond
- Presenting a strong de minimis defense
- Adjusting to new requirements relating to specific causation and general causation
- Using alternative theories of causation to your advantage
9:45 Improving the Relationships Among Insurers, Policyholders, and Defense Counsel

Michael Conley
Shareholder
Anderson Kill & Olick, P.C. (Philadelphia, PA)

John H. Kazanjian
Principal
Beveridge & Diamond P.C. (New York, NY)

Tancred V. Schiavoni
Partner
O’Melveny & Myers LLP (New York, NY)

- Facilitating communication between insurers and defense counsel
- Understanding and managing the expectations of the other parties
- Behind closed doors – what really goes on during defense and plaintiff counsel negotiations
- Finding common ground for insurers, policyholders, and defense counsel on the questions of whether and when to settle and for how much
- Anticipating when asbestos claims will be treated as a single occurrence and when they will be treated as multiple occurrences

10:45 Networking Coffee Break

11:00 Asbestos Settlements: Obtaining the Best Outcome for Your Client

Hon. James Robertson
San Francisco Superior Court (San Francisco, CA)

Dean A. Hanley
Partner
Paul & Hanley LLP (Berkeley, CA)

Edward R. Hugo
Partner
Brydon Hugo & Parker (San Francisco, CA)

Settlement considerations are paramount in any asbestos litigation and all parties involved have a major stake in the outcome. This session will provide a unique opportunity to hear from an experienced asbestos settlements judge as well as leading counsel for both plaintiffs and defendants as they discuss the various considerations, challenges, and opportunities that face each party to a potential settlement.

12:00 Networking Luncheon

1:15 Discovery, Jury Selection and Trial Strategies for Building a Winning Case

Michael L. Fox
Partner
Sedgwick, Detert, Moran & Arnold LLP (San Francisco, CA)

Michael T. McCall
Partner
Walsworth Franklin Bevins & McCall, LLP (Orange, CA)

2:15 Ethics and Asbestos Litigation: Advocating on Behalf of Your Client While Avoiding Ethical Dilemmas

Patrick M. Hanlon
Visiting Professor of Law
University of California, Berkeley
Boalt Hall School of Law (Berkeley, CA)

Thomas A. Packer
Partner
Gordon & Rees LLP (San Francisco, CA/Portland, OR)

- Ethical considerations in the prosecution and defense of screening cases
- Representation of co-workers and former employees
- Considerations when prepping witnesses
- Bankruptcy trust claims, civil litigation, and ethical responsibility

3:15 Afternoon Refreshment Break

3:30 Assessing and Managing Future Liabilities

Jennifer L. Biggs
Principal
Towers Perrin (St. Louis, MO)

Edward J. McCambridge
Partner
Segal McCambridge Singer & Mahoney (Chicago, IL)

- Asbestos-related disease incidence
- Claim filing trends
- Claim and defense cost trends
- Methods used to project the number and cost of future claims
- Changes in the litigation environment and how they impact estimates of future claim liabilities

4:30 Depositions of Custodians of Records/Persons Most Knowledgeable

John M. Fitzpatrick
Partner
Wheeler Trigg Kennedy LLP (Denver, CO)

- Preparing and taking COR/PMK depositions in asbestos cases
- Pitfalls to avoid
- Theories of attack
- Admissions versus ignorance
- Balance of knowledge versus response

5:15 Conference Adjourns
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<th>Register &amp; Pay by Apr 17, 2008</th>
<th>Register after Apr 17, 2008</th>
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